### **Section 5 Questions**

Product is duty free

Have you developed a complete documentation package including detailed blueprints, assembly drawings, bill of materials, material specifications, and "kit lists"?

| No   | 1      | 2        |                   |
|--|--------|----------|-------------------|
| Just started them  | 3      | 4        | 5                 |
| They are almost complete   | 6      | 7        | 8                 |
| Yes  | 9      | 10       |                   |
|  |        |          |                   |
| Is the product labor intensive?  |        |          |                   |
| Yes, highly  | 1      | 2        |                   |
| Moderately   | 3      | 4        | 5                 |
| Requires only minimal labor  | 6      | 7        | 8                 |
| No, can be automated   | 9      | 10       |                   |
|  |        |          |                   |
| If the product is highly labor intensive, where will you produce it?                                 |        |          |                   |
| In the United States   | 1      | 2        |                   |
| In Europe or Mexico  | 3      | 4        | 5                 |
| In Canada, Japan or Korea  | 6      | 7        | 8                 |
| In Taiwan  | 9      | 10       |                   |
|  |        |          |                   |
| If you will produce the product offshore, have you checked on the have to pay to import the product? | import | duties a | and fees you will |
| Duties will be high  | 1      | 2        |                   |
| Duties will be moderate  | 3      | 4        | 5                 |
| Duties will be low   | 6      | 7        | 8                 |

9

10

If import duties will be high, can you bring the product in unassembled and finish in the United States?

| No                        | 1 | 2  |   |
|---------------------------|---|----|---|
| Yes, but will be costly   | 3 | 4  | 5 |
| Yes, can save 50% of cost | 6 | 7  | 8 |
| Yes, cheaply              | 9 | 10 |   |

If you will be setting up a facility to produce your product, have you reviewed a community data summary for the area you intend to manufacture in to be sure it meets all of your requirements?

| No                        | <b>110</b> ° |   |    |   |   |
|---------------------------|--------------|---|----|---|---|
| Preparing to send for one | 1            | 2 | 3  | 4 | 5 |
| Reviewing it now          | 6            |   | 7  |   | 8 |
| Yes                       | 9            |   | 10 | ) |   |

How would you categorize the skill level of workers you will need to manufacture the product?

| Degreed professionals                                     | 1 | 2  |   |
|---|---|----|---|
| Semi-skilled professionals and have good manual dexterity | 3 | 4  | 5 |
| Must be able to read and write                            | 6 | 7  | 8 |
| Unskilled   | 9 | 10 |   |

If you will need to use skilled workers, will you have to give them pre-employment tests to be sure of their abilities?

| Yes      | 1 | 2  |   |
|----------|---|----|---|
| Probably | 3 | 4  | 5 |
| Possibly | 6 | 7  | 8 |
| No       | 9 | 10 |   |

| If you will need skilled workers, | will you be | able to hir | e them | with the | skills | or will you | ı have to |
|-----------------------------------|-------------|-------------|--------|----------|--------|-------------|-----------|
| educate or train them?            |             |             |        |          |        |             |           |

| Will have to teach & train them   | 1 2 3   | 4 5 6    | 7 8                |
|---|---------|----------|--------------------|
| Can hire them ready to work   | 9       | 10       |                    |
|   |         |          |                    |
| Will you be able to use non-union workers?  |         |          |                    |
| No  | 1       | 2        |                    |
| Possible  | 3       | 4        | 5                  |
| Probably  | 6       | 7        | 8                  |
| Yes   | 9       | 10       |                    |
|   |         |          |                    |
| If you will have to train your employees, will the training or the equ<br>be expense?                 | ipment  | require  | d for the training |
| Yes   | 1       | 2        |                    |
| Probably  | 3       | 4        | 5                  |
| Possibly  | 6       | 7        | 8                  |
| No  | 9       | 10       |                    |
|   |         |          |                    |
| If the training or the equipment to train your employees will be Government or University assistance? | e exper | nsive, c | an you get any     |
| No  | 1       | 2        |                    |
| Possibly  | 3       | 4        | 5                  |
| Probably  | 6       | 7        | 8                  |
| Yes   | 9       | 10       |                    |
|   |         |          |                    |
| Can you use both male and female workers?   |         |          |                    |
| No, only male   | 1       | 2        |                    |
| No, only female   | 3       | 4        | 5                  |
| Need more of one sex  | 6       | 7        | 8                  |

Yes, either

10

| Can you use both young and elderly workers?                       |   |    |   |
|---|---|----|---|
| No, only young  | 1 | 2  |   |
| No, only adults   | 3 | 4  | 5 |
| More young than old   | 6 | 7  | 8 |
| Yes, either   | 9 | 10 |   |
|   |   |    |   |
| Can you use disadvantaged or disabled workers?                    |   |    |   |
| No, none  | 1 | 2  |   |
| Yes, a few  | 3 | 4  | 5 |
| Quite a few   | 6 | 7  | 8 |
| Yes, lots   | 9 | 10 |   |
|   |   |    |   |
| Can you use crews of part-time workers to keep benefit costs low? |   |    |   |
| No, none  | 1 | 2  |   |
| Yes, a few  | 3 | 4  | 5 |
| Quite a few   | 6 | 7  | 8 |
| Yes, lots   | 9 | 10 |   |
|   |   |    |   |
| Can you use Federal, State, or locally subsidized workers?        |   |    |   |
| No, none  | 1 | 2  |   |
| Yes, a few  | 3 | 4  | 5 |

Quite a few

Yes, lots

| Will you be eligible for any grants o     | r subsidies | from F | Federal, | State, | or Loca | I Governments | for |
|---|-------------|--------|----------|--------|---------|---------------|-----|
| locating your facility in a specific area | ?           |        |          |        |         |               |     |

| No, none    | 1 | 2  |   |
|-------------|---|----|---|
| A few       | 3 | 4  | 5 |
| Quite a few | 6 | 7  | 8 |
| Yes, lots   | 9 | 10 |   |

## What is the availability of the types of workers you will need in the region in which you will manufacture the product?

| There is usually a shortage of workers              | 1 | 2  |   |
|---|---|----|---|
| In some seasons, there are not many workers         | 3 | 4  | 5 |
| Usually there is a surplus of workers available     | 6 | 7  | 8 |
| A large work force is always available to draw from | 9 | 10 |   |

### Do you have many choices of types of materials which can be used to produce the product?

| Limited to one type of material  | 1 | 2  |   |
|----------------------------------|---|----|---|
| Choice of two materials          | 3 | 4  | 5 |
| Can use several materials        | 6 | 7  | 8 |
| Can use many different materials | 9 | 10 |   |

#### How available are the materials you plan to use?

| Available in small supply in one country   | 1 | 2  |   |
|--|---|----|---|
| Limited supply several countries           | 3 | 4  | 5 |
| Supplies vary, available in most countries | 6 | 7  | 8 |
| Readily available worldwide                | 9 | 10 |   |

| Will the product require any parts or sub-assemblies which mus supplier?          | st be pu | urchase | d from only one |
|---|----------|---------|-----------------|
| Yes, several  | 1        | 2       |                 |
| Only two  | 3        | 4       | 5               |
| Only one  | 6        | 7       | 8               |
| No, none  | 9        | 10      |                 |
|   |          |         |                 |
| Does the product have many parts or few parts?                                    |          |         |                 |
| Over 25 parts   | 1        | 2       |                 |
| 10 to 20 parts  | 3        | 4       | 5               |
| 5 to 10 parts   | 6        | 7       | 8               |
| 1 to 5 parts  | 9        | 10      |                 |
|   |          |         |                 |
| If the product is complex, will it require on-going engineering production phase? | g and    | develop | ment during its |
| Yes   | 1        | 2       |                 |
| Probably  | 3        | 4       | 5               |
| Possibly  | 6        | 7       | 8               |
| No  | 9        | 10      |                 |
|   |          |         |                 |
| Can the product be mass produced by automated equipment?                          |          |         |                 |
| No, must be fabricated & assembled by hand  | 1        | 2       |                 |
| Partly by hand partly by machine  | 3        | 4       | 5               |
| Yes, by custom built machinery  | 6        | 7       | 8               |
| Yes, by existing equipment  | 9        | 10      |                 |
|   |          |         |                 |
| Is the machinery which will be used to manufacture the product ex                 | pensive  | to buy  | and maintain?   |
| Yes, very expensive   | 1        | 2       |                 |
| Fairly expensive to buy and maintain  | 3        | 4       | 5               |
| Machinery can be purchased "used" and maintained cheaply                          | 6        | 7       | 8               |
| Does not require expensive machines   | 9        | 10      |                 |
|   |          |         |                 |

| If the machinery or test equipment which will be used to spot and or repair rejects of the product |
|--|
| be expensive to buy and maintain?  |
|  |

| Yes, very expensive                                      | 1 | 2  |   |
|--|---|----|---|
| Fairly expensive to buy and maintain                     | 3 | 4  | 5 |
| Machinery can be purchased "used" and maintained cheaply | 6 | 7  | 8 |
| Does not require expensive machines                      | 9 | 10 |   |

# Is the machinery which will be used to manufacture the product readily available in the region in which you plan to make it?

| No, must be brought in                   | 1 | 2  |   |
|--|---|----|---|
| Is available but in use most of the time | 3 | 4  | 5 |
| Available seasonally                     | 6 | 7  | 8 |
| Yes, readily available                   | 9 | 10 |   |

## Is the machinery or test equipment which will be used to spot and or repair rejects of the product readily available in the region in which you plan to make it?

| No, must be brought in                   | 1 | 2  |   |
|--|---|----|---|
| Is available but in use most of the time | 3 | 4  | 5 |
| Available seasonally                     | 6 | 7  | 8 |
| Yes, readily available                   | 9 | 10 |   |

# Will you require special tooling for production machinery such as injection molds, casting dies, etc.?

| Yes, molds and dies                     | 1 | 2  |   |
|---|---|----|---|
| Yes, molds                              | 3 | 4  | 5 |
| Will require only simple dies and tools | 6 | 7  | 8 |
| Requires neither molds nor tooling      | 9 | 10 |   |

| After the parts are fabricated or molded will you need to make assembly "jigs" or fixtures?  |          |         |                   |  |  |  |  |
|--|----------|---------|-------------------|--|--|--|--|
| Yes, extensive fixturing required  | 1        | 2       |                   |  |  |  |  |
| Yes, several "jigs" or fixtures will be required   | 3        | 4       | 5                 |  |  |  |  |
| Yes, but only one or two simple fixtures   | 6        | 7       | 8                 |  |  |  |  |
| No, assembly fixtures are necessary  | 9        | 10      |                   |  |  |  |  |
|  |          |         |                   |  |  |  |  |
| Have you conducted a confidential "vendor education program" to best information on the methods and equipment best suited to prod              |          | -       |                   |  |  |  |  |
| No   | 1        | 2       |                   |  |  |  |  |
| Yes  | 9        | 10      |                   |  |  |  |  |
|  |          |         |                   |  |  |  |  |
| What do you expect the raw material "scrap factor" to be? (ie: if yo ft. by 3 ft. sheet, how much of the sheet is left after you stamp all the |          | -       | -                 |  |  |  |  |
| 5% or more   | 1        | 2       |                   |  |  |  |  |
| 3% to 4%   | 3        | 4       | 5                 |  |  |  |  |
| 1 ½ to 2 ½   | 6        | 7       | 8                 |  |  |  |  |
| ½ of 1%  | 9        | 10      |                   |  |  |  |  |
|  |          |         |                   |  |  |  |  |
| If you expect to have scrap raw material, can it be recycled to make   | new ma   | terial? |                   |  |  |  |  |
| No, none of it   | 1        | 2       |                   |  |  |  |  |
| Yes, 25% to 50% can be reclaimed   | 3        | 4       | 5                 |  |  |  |  |
| Yes, 80% to 90% can be reclaimed   | 6        | 7       | 8                 |  |  |  |  |
| Yes, 100% of scrap can be reclaimed  | 9        | 10      |                   |  |  |  |  |
|  |          |         |                   |  |  |  |  |
| If you expect to have scrap raw material left over, can it be sold ba<br>to your account?  | ck to yo | our sup | olier or credited |  |  |  |  |
| No, not worth it   | 1        | 2       |                   |  |  |  |  |
| Possibly   | 3        | 4       | 5                 |  |  |  |  |
| Probably   | 6        | 7       | 8                 |  |  |  |  |
| Yes  | 9        | 10      |                   |  |  |  |  |

| What do you expect the finished goods scrap factor to be during the assembly operations?                                       |           |           |                  |  |  |  |  |  |
|--|-----------|-----------|------------------|--|--|--|--|--|
| 5 % or more  | 1         | 2         |                  |  |  |  |  |  |
| 3% to 4%   | 3         | 4         | 5                |  |  |  |  |  |
| 1 ½ to 2%  | 6         | 7         | 8                |  |  |  |  |  |
| 1/4 of 1% to 1/2 of 1%   | 9         | 10        |                  |  |  |  |  |  |
|  |           |           |                  |  |  |  |  |  |
| If you expect to lose a percentage of your finished product as so repair the product?  | rap at f  | inal ins∣ | pection, can you |  |  |  |  |  |
| No, none of them can be repaired   | 1         | 2         |                  |  |  |  |  |  |
| Yes, 25% to 50% can be saved   | 3         | 4         | 5                |  |  |  |  |  |
| Yes, 80% to 90% can be saved   | 6         | 7         | 8                |  |  |  |  |  |
| Yes, 100% of rejects can be repaired   | 9         | 10        |                  |  |  |  |  |  |
|  |           |           |                  |  |  |  |  |  |
| If the scrap finished products can not be repaired, can they be soldiluting present sales or harming the image of the product? | ld as "fa | actory s  | econds" without  |  |  |  |  |  |
| No, they are all junk  | 1         | 2         |                  |  |  |  |  |  |
| Very few   | 3         | 4         | 5                |  |  |  |  |  |
| Quite a few  | 6         | 7         | 8                |  |  |  |  |  |
| Yes, almost all of them  | 9         | 10        |                  |  |  |  |  |  |
|  |           |           |                  |  |  |  |  |  |
| Will the product have to be functionally tested before shipping?   |           |           |                  |  |  |  |  |  |
| Yes, every one   | 1         | 2         |                  |  |  |  |  |  |
| Every other one must be tested   | 3         | 4         | 5                |  |  |  |  |  |
| Requires only random testing   | 6         | 7         | 8                |  |  |  |  |  |
| Requires no testing  | 9         | 10        |                  |  |  |  |  |  |
|  |           |           |                  |  |  |  |  |  |

| If you  | plan   | to  | turn | over  | the  | man   | ufac | turing | g of | your  | produc | t to | а   | "cont | ract | manufact  | uring |
|---------|--------|-----|------|-------|------|-------|------|--------|------|-------|--------|------|-----|-------|------|-----------|-------|
| compar  | ıy", İ | า๐พ | man  | y hav | e yo | ou fo | und  | that   | are  | exper | ienced | and  | cap | oable | of   | producing | your  |
| product | t?     |     |      |       |      |       |      |        |      |       |        |      |     |       |      |           |       |

| One or two    | 1 | 2  |   |
|---------------|---|----|---|
| Three to five | 3 | 4  | 5 |
| Six to eight  | 6 | 7  | 8 |
| Over ten      | 9 | 10 |   |

Of the ones which are capable, how many will be able to fit your product into their production schedule and meet your needs?

| One or two    | 1 | 2  |   |
|---------------|---|----|---|
| Three to five | 3 | 4  | 5 |
| Six to eight  | 6 | 7  | 8 |
| Over ten      | 9 | 10 |   |

Of the ones which are capable and can fit you in. How many will agree to a performance guarantee or performance bond?

| One or two    | 1 | 2  |   |
|---------------|---|----|---|
| Three to five | 3 | 4  | 5 |
| Six to eight  | 6 | 7  | 8 |
| Over ten      | 9 | 10 |   |

If you will use an offshore contract manufacturer, are you sure you are dealing directly with the manufacturer and not a trading company?

| Using trading company | 1 | 2  |   |
|-----------------------|---|----|---|
| Not sure              | 3 | 4  | 5 |
| We are checking       | 6 | 7  | 8 |
| Yes                   | 9 | 10 |   |

| If you will use an offshore manufacturer, have you checked to be sure your production schedule |
|--|
| does not conflict with holidays, or their peak periods etc.?                                   |

| Will conflict           | 1 | 2  |   |
|-------------------------|---|----|---|
| Possibility of conflict | 3 | 4  | 5 |
| We are checking         | 6 | 7  | 8 |
| No conflict             | 9 | 10 |   |

# If this is the first time you are using an offshore manufacturer, have you found a quality assurance company, in that Country, to check the product before shipment?

| None available                  | 1 | 2  |   |
|---------------------------------|---|----|---|
| Still looking                   | 3 | 4  | 5 |
| We will check product ourselves | 6 | 7  | 8 |
| Yes                             | 9 | 10 |   |

### Of the ones capable of manufacturing your product, how close are they located to you?

| Offshore     | 1 | 2  |   |
|--------------|---|----|---|
| Same Country | 3 | 4  | 5 |
| Same State   | 6 | 7  | 8 |
| Same City    | 9 | 10 |   |

#### Will your manufacturing facility run all year long?

| Only one season    | 1 | 2  |   |
|--------------------|---|----|---|
| Only two seasons   | 3 | 4  | 5 |
| Only three seasons | 6 | 7  | 8 |
| Yes                | 9 | 10 |   |

| If you will use contract manufacturers or outside suppliers, do you have agreements with them to |
|--|
| hold their prices constant for a specified time period?  |

| No, they won't guarantee pricing | 1 | 2  |   |
|----------------------------------|---|----|---|
| Yes, for 90 days                 | 3 | 4  | 5 |
| Yes, for 6 months                | 6 | 7  | 8 |
| Yes, for 1 year                  | 9 | 10 |   |

## Have you determined a suitable "inventory to order ratio" to use in developing our production schedules?

| No                  | 1 | 2  |   |
|---------------------|---|----|---|
| Plan to develop one | 3 | 4  | 5 |
| Almost finished     | 6 | 7  | 8 |
| Yes                 | 9 | 10 |   |

### Will the product have to produced in many different colors?

| Over 5 colors | 1 | 2  |   |
|---------------|---|----|---|
| 3 to 5 colors | 3 | 4  | 5 |
| 2 to 3 colors | 6 | 7  | 8 |
| No            | 9 | 10 |   |

#### If you will be manufacturing the product yourself, what is the lead time for electrical utilities?

| Over 90 days  | 1  | 2 | 3 |
|---------------|----|---|---|
| Over 60 days  | 4  | 5 | 6 |
| Over 45 days  | 7  | 8 | 9 |
| Under 30 days | 10 |   |   |

| If you will be manufacturing the product yourself, what is the lead time for gas utilities?   |    |   |   |
|---|----|---|---|
| Over 90 days  | 1  | 2 | 3 |
| Over 60 days  | 4  | 5 | 6 |
| Over 45 days  | 7  | 8 | 9 |
| Under 30 days   | 10 |   |   |
|   |    |   |   |
| If you will be manufacturing the product yourself , what is the lead time for phone service?  |    |   |   |
| Over 90 days  | 1  | 2 | 3 |
| Over 60 days  | 4  | 5 | 6 |
| Over 45 days  | 7  | 8 | 9 |
| Under 30 days   | 10 |   |   |
|   |    |   |   |
| If you will be manufacturing the product yourself, and you will need high speed internet access, what is the lead time to get the bandwidth you will you require?                     |    |   |   |
| Over 90 days  | 1  | 2 | 3 |
| Over 60 days  | 4  | 5 | 6 |
| Over 45 days  | 7  | 8 | 9 |
| Under 30 days   | 10 |   |   |
|   |    |   |   |
| If you will be manufacturing the product yourself, and you will require high speed internet service, what type of connections are available in the area you will be manufacturing in? |    |   |   |
| Satellite only  | 1  | 2 | 3 |
| Satellite and standard phone lines only   | 4  | 5 | 6 |
| DSL and broadband cable   | 7  | 8 | 9 |
| T3, VoIP and better plus all the above  | 10 |   |   |
|   |    |   |   |

Section 6 >> Next >>